

If you are an investor, please look at this checklist that helps you to prepare your document for filing your tax return:

Savings and Investments

- T5 Statement of Investment Income
- T3 Statement of Trust Income Allocations and Designations
- T5008 Statement of Securities Transactions
- Capital Gains include the sale of your principal residence.
- Amounts for carrying charges and interest expenses related to your investments. This includes fees for managing your investments.
- Home Buyers' Plan, and Lifelong Learning Plan repayment amounts.